

TOKENAI

Next-generation digital solutions provider for tokenized securities assets



Connecting global capital, building a borderless liquidity network

TOKENAI — NEXT-GENERATION DIGITAL INFRASTRUCTURE FOR TOKENIZED SECURITIES ASSETS.

By mapping real-world equities on-chain, it integrates the three flows of “asset flow · behavioral flow · value flow,” reshaping how global capital is connected.

Leveraging globally licensed brokerages, custody, and trading platforms, combined with AI and token mechanisms, it breaks the boundaries between traditional finance and Web3.

Making global asset allocation simpler, more open, and more efficient.

Core Objectives (Initial Phase)

100+

Global compliant partner institutions

\$50B+

Liquidity scale

Hundreds of **billions USD** token ecosystem scale



Mission

Enable freer asset trading, more efficient value growth, and more convenient global allocation



Vision

Build a global digital financial network connecting capital, users, and liquidity worldwide

Full-Chain Compliance • Comprehensive Security



Licensing Framework

U.S. MSB compliance, SEC STO regulatory framework

Custody Mechanism

Licensed securities institutions provide independent custody, with full segregation of assets and operations



Clearing System

Compliant clearing network + full KYC/AML coverage, ensuring end-to-end auditable transactions

Regulatory Adaptation

Aligned with financial regulations in the U.S., Singapore, Europe, Hong Kong, and more, enabling global compliance deployment

Technical Security

on-chain verifiability, tokens anchored to underlying equities, transparent and open



FRAGMENTATION OF GLOBAL CAPITAL MARKETS



Market fragmentation

Multi-polar markets operate independently, with high barriers, complex processes, and high costs for cross-border allocation



Capital fragmentation

Inefficient cross-border clearing, slow settlement, high fees, and significant liquidity friction



Participation fragmentation

Traditional stock markets have high entry thresholds and fixed trading hours, making global investment difficult for ordinary users

ERA

OPPORTUNITIES

T O K E N A I

- Tokenization and global circulation of securities assets are the key breakthrough for the next financial cycle
- Demand from Gen Z and global retail investors: low entry barriers, 24/7 access, global reach, and fractional investing
- Integration of TradFi and DeFi is driving the emergence of a trillion-dollar cross-border liquidity market

Core Innovation

Using digital equities as the medium to bridge traditional finance and the future, building a unified value network.

Through blockchain technology, traditional stocks are transformed into divisible, tradable, and globally accessible digital assets, enabling deep integration between real equity value and AI-driven data models, unlocking higher liquidity and lowering entry barriers for global users, ecosystems, and platforms.



Our Solution



**Real equity assets
(U.S. stocks)**

**Custodied by licensed
securities institutions
(security foundation)**

**Value
redistribution
(shared with you)**

**Tokenized
on-chain assets
(precise anchoring)**

**Traffic
industrialization
(ecosystem co-growth)**

**Global trading
liquidity (24/7)**





Core Features

Real value anchoring :

Each digital equity is backed by real stock assets, with verifiable and traceable value

High liquidity :

24/7 trading with no price limits, meeting the real-time trading needs of global investors

Low entry barrier:

Supports fractional ownership, enabling small investments to access global capital markets

Compliance and security :

Operates within regulatory frameworks, with assets held by licensed institutions and transactions transparent and secure

Compliant Trading and Account System

Global compliant brokerage network :
Asset custody, trade execution, regulatory entities

Clearing and custody institutions :
Secure settlement of funds and assets, bankruptcy isolation

Exchanges :
Front-end trading entry,
global liquidity aggregation pool



Capital Market Services

Liquidity management :

Professional market making and continuous quoting to ensure market activity

Financing services :

Provide leverage, lending, and diversified services to support asset growth

IPO/underwriting services :

Offer IPO-like issuance and digital asset underwriting services



Asset Digitization Capabilities

On-chain asset mapping / STO :

Real equity anchoring with compliant tokenized issuance

Stock-token bridge mechanism :

Enables bidirectional linkage and efficient conversion between traditional securities and digital tokens

AI ecosystem :

Drives the application of digital asset rights across real-world and virtual scenarios



Who is YYAI?



AiRWA Inc. (NASDAQ: YYAI), a high-quality listed entity incorporated in Delaware, USA.

Focused on core sectors such as ZKP chip development, high-performance public blockchains, asset exchanges, and AI computing networks, providing secure, efficient, and compliant end-to-end solutions for the digital economy.

Asset Background



- YYAI is the first compliant U.S. stock digital asset mapped on-chain within the TokenAI ecosystem
- serving as the benchmark pilot for the platform's real equity tokenization model
- and the core inaugural asset bridging traditional U.S. equities with the TokenAI digital financial ecosystem.

The platform will empower it to benchmark against Coinbase and Circle, targeting a \$30-50 billion market cap and building a highly liquid trading pool.

Innovative Value

Why YYAI?

01

Top-tier ecosystem synergy: full-chain coverage across “chips — public blockchain — exchange — computing power,” delivering far greater synergy than single-layer ecosystems

02

Scalable profitability potential: 5M+ users, 10+ chip orders, and large-scale GPU clusters, ensuring stable revenue

03

Compliance-backed listing: NASDAQ-listed entity with a robust regulatory structure, significantly reducing policy risk

04

Undervalued opportunity: current market valuation does not reflect its true strength, offering substantial upside potential



YYAI is just the beginning

As the TokenAI ecosystem expands, more listed companies will integrate into this network, continuously enhancing liquidity and driving the free flow of global capital.

Why Are We So Confident?



Foundation Layer (Asset Flow)

Precise anchoring of U.S. equities, native on-chain tokenized circulation



Engine Layer (Behavior Flow)

Aggregates user data and value, activating ecosystem vitality



Bridge Layer (Value Flow)

Connects traditional assets with digital assets, unlocking global liquidity



Three-Flow Integrated Liquidity System

Why Are We So Confident?



Three Core Structural Capabilities

Trading Entry

Exchanges aggregate traffic, determining ecosystem scale and influence

Capital Channel

Licensed brokerages + compliant clearing and settlement, solving cross-border capital fragmentation

Asset Compliance

Multi-jurisdiction regulatory alignment + professional compliance design, forming dual barriers of technology and law

Six Core Advantages

Real asset anchoring:
On-chain mapping of real
listed equities with
verifiable value

Securities regulatory
framework:
Aligned with major global
regulations such as the
U.S. SEC

Compliant account system:
Assets are custodied by licensed
institutions, ensuring security and
traceability



Trading incentive mechanism:
Ecosystem token incentives
to enhance user activity and
liquidity

Global liquidity connectivity:
Breaking geographic and
time constraints, enabling
24/7 global trading

AI-powered support:
Drives traffic, risk control, and value
distribution to improve ecosystem
efficiency



Why Are We So Confident?



Six Core Values



- More comprehensive: global asset allocation (already partnered with YYAI, continuously expanding to more listed companies)
- More accessible: low entry barriers, enabling participation in global premium assets with small investments
- More convenient: 24/7 borderless liquidity network, breaking traditional trading time constraints
- Faster: innovative business model, rapidly building a traffic liquidity pool
- More open: powered by the core token YY, enabling open ecosystem collaboration and shared growth
- More efficient: AI-driven industry clusters unlocking multi-dimensional value growth

Token Name: YY

Total Supply Cap: 4,200,000,000 (4.2 billion)
With a final deflation target of 42,000,000



Token Utility

Trading fee discounts and
incentive rebates

Ecosystem partnership rights
and traffic dividend
distribution

Subscription to tokenized
asset shares and equity value
mapping

Revenue Structure



Institutional Revenue

- Trading income: institutional commissions, spreads, margin financing and securities lending interest
- Institutional service income: liquidity services, capital advisory, underwriting fees
- Structured income: asset digitization service fees, cross-market liquidity sharing, traffic data monetization, product sales profits



User Revenue

- Basic income: referral expansion and community contributions rewarded with YY tokens
- Ecosystem income: token dividends, ecosystem partnership rights, value-added benefits in consumption scenarios
- Capital income: tokenized equity, sharing the growth value of listed companies

Why Choose **TOKENAI**

Comparison with traditional brokerages and other digital asset platforms

Dimension	Traditional Brokerages	Typical Digital Asset Platforms	TokenAI
Trading Time	Fixed hours	24/7	24/7, global uninterrupted
Investment Threshold	High, large minimum investment	High volatility, no real asset backing	Fractional, low entry barrier
Asset Backing	Traditional securities	Unbacked tokens	Real equity-backed
Compliance	Strong but not compatible with digital assets	Weak or grey area	Fully compliant across the entire chain
Ecosystem Value	None	Single trading function	Multi-dimensional value: traffic + consumption + equity
Revenue Model	Trading only	Token speculation	Trading + services + structured income



TokenAI Strategic Roadmap

Infrastructure Development:

Complete compliance licensing framework, launch the exchange platform, and implement the first on-chain mapping of U.S. equity assets

Ecosystem Expansion:

Integrate more globally licensed institutions, expand multi-asset categories, and enhance the AI-driven traffic operation system

Global Compliance:

Obtain financial licenses across multiple countries, enable cross-market clearing, and achieve multi-region compliant operations

Decentralization:

Introduce DAO governance, build global digital financial public infrastructure, and realize fully decentralized asset circulation



TokenAI
Redefining Global Asset Allocation

JOIN US
**Build a borderless
liquidity network**



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